

# **So You Want to Screen . . . What About What You May Find: the “Gray-Zone” and Disqualification**

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October 16 - 18  
14<sup>th</sup> EDITION **2015**



**NO CONFLICT OF  
INTEREST TO  
DECLARE**

# Similarities and Differences Between Bethesda Conference 36 and ESC Recommendations

- Both are written by highly qualified arrhythmia experts with strong opinions
- ESC Guidelines based on Veneto experience between 1979 and 2004: only 55 cardiovascular deaths in screened athletes, 2% disqualified, and none of them had subsequent sudden death.
- ESC Guidelines use ECG screening and BC#36 does not
- Both guidelines are very conservative and risk adverse: based on expert opinion not trial data
- Surprisingly few gray zone areas due to arbitrary exclusions

# **Gray Areas in 2015: Before the New Bethesda Conference Guidelines are Released**

- Long QT – Too Conservative: New data from Mayo Clinic
- Hypertrophic Cardiomyopathy : Too Conservative: data from Yale Registry on ICDs in Athletes
- Represents efforts to liberalize guidelines based on new patient data

36th Bethesda Conference:  
Eligibility Recommendations for  
Competitive Athletes With Cardiovascular Abnormalities

Barry J. Maron, MD, FACC, *Conference Co-Chair*  
Douglas P. Zipes, MD, MACC, *Conference Co-Chair*

## Inherited Arrhythmia Syndromes

### Recommendations:

1. Regardless of QTc or underlying genotype, all competitive sports, except those in class IA category should be restricted in a patient who has previously experience either: 1) an out-of-hospital cardiac arrest, or 2) a suspected LQTS-precipitated syncopal episode.
2. Asymptomatic patients with baseline QT prolongation (QTc of 470 ms or more in males, 480 ms or more in females) should be restricted to class IA sports. The restriction limiting participation to class IA activities may be liberalized for the asymptomatic patient with genetically proven type 3 LQTS (LQTS3)
4. LQTS patients with an ICD/pacemaker should not engage in sports with a danger of bodily collision because such trauma may damage the pacemaker system. The presence of an ICD should restrict individuals to class IA activities.



# Return to play? Athletes with congenital long QT syndrome

Jonathan N Johnson,<sup>1</sup> Michael J Ackerman<sup>1,2,3</sup>

- Ackerman “embraces the tenets of self determination and patient/family autonomy in (his) LQTS/Genetic Heart Rhythm Clinic . . . And respects the athletes and his/her family’s right to make a well-informed risk-benefit decision regarding continuation of athletics.
- 7/00 to 11/10, 353 genetically confirmed LQTS between 6 and 40 years old
  - 196/353 were not in athletics
  - 27/157 athletes chose to do discontinue competitive sports
  - 130 chose to continue sports: 60/130 in conflict with BC # 36 and ESC (including 20 with ICDs) Other 67 genotype positive/phenotype negative, 3 played Type 1A sports

# Return to play? Athletes with congenital long QT syndrome

Jonathan N Johnson,<sup>1</sup> Michael J Ackerman<sup>1,2,3</sup>

## Demographics of Overall Cohort

	Total Cohort	Athletes	Non-athletes
Number of patients	353	130	223
Age at diagnosis (yrs)	17 ± 11	11 ± 7	20 ± 12
Sex (male/female)	154/199	70/60	84/139
Average QTc (ms)	472 ± 42	471 ± 46	472 ± 39
Genotype			
LQT1	182 (52%)	74 (57%)	108 (48%)
LQT2	130 (37%)	41 (32%)	89 (40%)
LQT3	37 (10%)	11 (8%)	26 (12%)
Multiple	4 (1%)	4 (3%)	0 (0%)
Symptoms	111 (31%)	29 (22%)	82 (37%)
β-blockers	280 (79%)	112 (87%)	168 (75%)
ICD	78 (22%)	20 (15%)	58 (26%)
Follow-up available (yrs)	5.5 ± 3.4	5.1 ± 2.9	5.8 ± 3.7

Increasing Static Component 

I. Low (<20% MVC)  
 II. Moderate (20-50% MVC)  
 III. High (>50% MVC)

Bobsledding/Luge, Field events (throwing), Gymnastics, Martial arts, Sailing, Sport climbing, Water skiing, Weight lifting, Windsurfing	Body building, Downhill skiing, Skateboarding, Snowboarding, Wrestling	Boxing, Canoeing/Kayaking, Cycling, Decathlon, Rowing, Speed-skating, Triathlon
Archery, Auto racing, Diving, Equestrian, Motorcycling	American football, Field events (jumping), Figure skating, Rodeoing, Rugby, Running (sprint), Surfing, Synchronized swimming	Basketball, Ice hockey, Cross-country skiing (skating technique), Lacrosse, Running (middle distance), Swimming, Team handball
Billiards, Bowling, Cricket, Curling, Golf, Riflery	Baseball/Softball, Fencing, Table tennis, Volleyball	Badminton, Cross-country skiing (classic technique), Field hockey, Orienteering, Race waling, Racquetball/ Squash, Running (long distance), Soccer, Tennis

A. Low (<40% Max O<sub>2</sub>)

B. Moderate (40-70% Max O<sub>2</sub>)

C. High (>70% Max O<sub>2</sub>)

Increasing Dynamic Component 



# Return to play? Athletes with congenital long QT syndrome

Jonathan N Johnson,<sup>1</sup> Michael J Ackerman<sup>1,2,3</sup>

Increasing Static Component ↑	<b>III High</b>	<b>25</b> 5 M / 20 F Age at Dx $14 \pm 9$ yrs QTc $485 \pm 52$ ms	<b>4</b> 3 M / 1 F Age at Dx $9 \pm 6$ yrs QTc $455 \pm 23$ ms	<b>0</b>
	<b>II Moderate</b>	<b>0</b>	<b>14</b> 10 M / 4 F Age at Dx $10 \pm 5$ yrs QTc $470 \pm 40$ ms	<b>34</b> 26 M / 8 F Age at Dx $10 \pm 5$ yrs QTc $458 \pm 35$ ms
	<b>I Low</b>	<b>3</b> 3 M / 0 F Age at Dx $11 \pm 4$ yrs QTc $444 \pm 49$ ms	<b>22</b> 3 M / 1 F Age at Dx $10 \pm 5$ yrs QTc $472 \pm 34$ ms	<b>28</b> 13 M / 15 F Age at Dx $13 \pm 8$ yrs QTc $477 \pm 60$ ms
<b># of patients</b>	<b>A Low</b>	<b>B Moderate</b>	<b>C High</b>	
	Increasing Dynamic Component →			

# Return to play? Athletes with congenital long QT syndrome

Jonathan N Johnson,<sup>1</sup> Michael J Ackerman<sup>1,2,3</sup>

- No deaths regardless of athletic status
- No more LQT-triggered cardiac events among athletes compared to the 223 patients not participating in competitive sports
- 1 patient – a 9 year old with LQT1, QTC of 490 msec and a H/O VF resuscitated, received two appropriate VF terminating ICD shocks. Each occurred with admittance of non-compliance with beta-blocker medication

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## Hypertrophic Cardiomyopathy

### *Recommendations:*

1. Athletes with a probable or unequivocal clinical diagnosis of HCM should be excluded from most competitive sports, with the possible exception of those of low intensity (class IA). This recommendation is independent of age, gender, and phenotypic appearance.

**2011 ACCF/AHA Guideline for the Diagnosis and Treatment  
of Hypertrophic Cardiomyopathy: Executive Summary**  
**A Report of the American College of Cardiology Foundation/American  
Heart Association Task Force on Practice Guidelines**

*Developed in Collaboration With the American Association for Thoracic Surgery, American  
Society of Echocardiography, American Society of Nuclear Cardiology, Heart Failure  
Society of America, Heart Rhythm Society, Society for Cardiovascular Angiography and  
Interventions, and Society of Thoracic Surgeons*

## **Class III: Harm**

1. ICD placement as a routine strategy in patients with HCM without an indication of increased risk is potentially harmful. (*Level of Evidence: C*)
2. ICD placement as a strategy to permit patients with HCM to participate in competitive athletics is potentially harmful. (*Level of Evidence: C*)
3. ICD placement in patients who have an identified HCM genotype in the absence of clinical manifestations of HCM is potentially harmful. (*Level of Evidence: C*)

# W. K. – 20-Year-Old Center on Pepperdine University Basketball Team

- In prior good health
- 11/26/02 while running the court in practice, sat down and fainted, hitting his head: no palpitations or premonitory symptoms
- No FH of cardiac disease: F 53, M 52 (MD) in good health; sister 27 A&W
- Echo: 12/02 HCM, septum 17-20 mm, posterior wall 18-21 mm, LV mass 389 gms, No SAM, nl LV motion LA 3.9 cm
- Holter: Rare multiform VPCs
- MRI: LVH: EF 66%
- ICD implanted



# Subsequent course

- Turned down for athletic scholarship at Pepperdine & UCLA despite pt & family signed waivers, supportive letters from EPs re: safety of playing with ICD
- Ultimately played Division I at Texas Tech for two years without complication: now a basketball coach at UC Riverside
- Took approval of Dr Ken Schein (Provost of UT) to achieve this outcome



# Postulated Risks of Sports

- Death
- Inability of the ICD to defibrillate due to the influence of the effects of vigorous exercise
- Injury due to syncopal arrhythmia or shock
- Damage to the ICD or lead system

ICD

**SPORTS**

REGISTRY

Do you have an  
**Implantable  
Cardioverter–  
Defibrillator (ICD)?**

Do you participate  
in **SPORTS?**

# ICD **SPORTS** REGISTRY

## Principle investigators

Rachel Lampert, MD  
Yale University

Brian Olshansky, MD  
University of Iowa

Christine Lawless, MD  
Ohio State University

Elizabeth Saarel, MD  
University of Utah

David Cannom, MD  
Los Angeles Cardiology Associates  
Past President, Heart Rhythm Society

## Steering Committee

Hugh Calkins, MD  
Johns Hopkins

Mark Estes, MD  
New England Medical Ctr

Mark Link, MD  
New England Medical Ctr

Barry Maron, MD  
Minneapolis Heart Institute

Frank Marcus, MD  
University of Arizona

James Perry, MD  
Yale University  
Past President, Pediatric  
Electrophysiology Society

Melvin Scheinman, MD  
UC San Francisco

Bruce Wilkoff, MD  
Cleveland Clinic Foundation

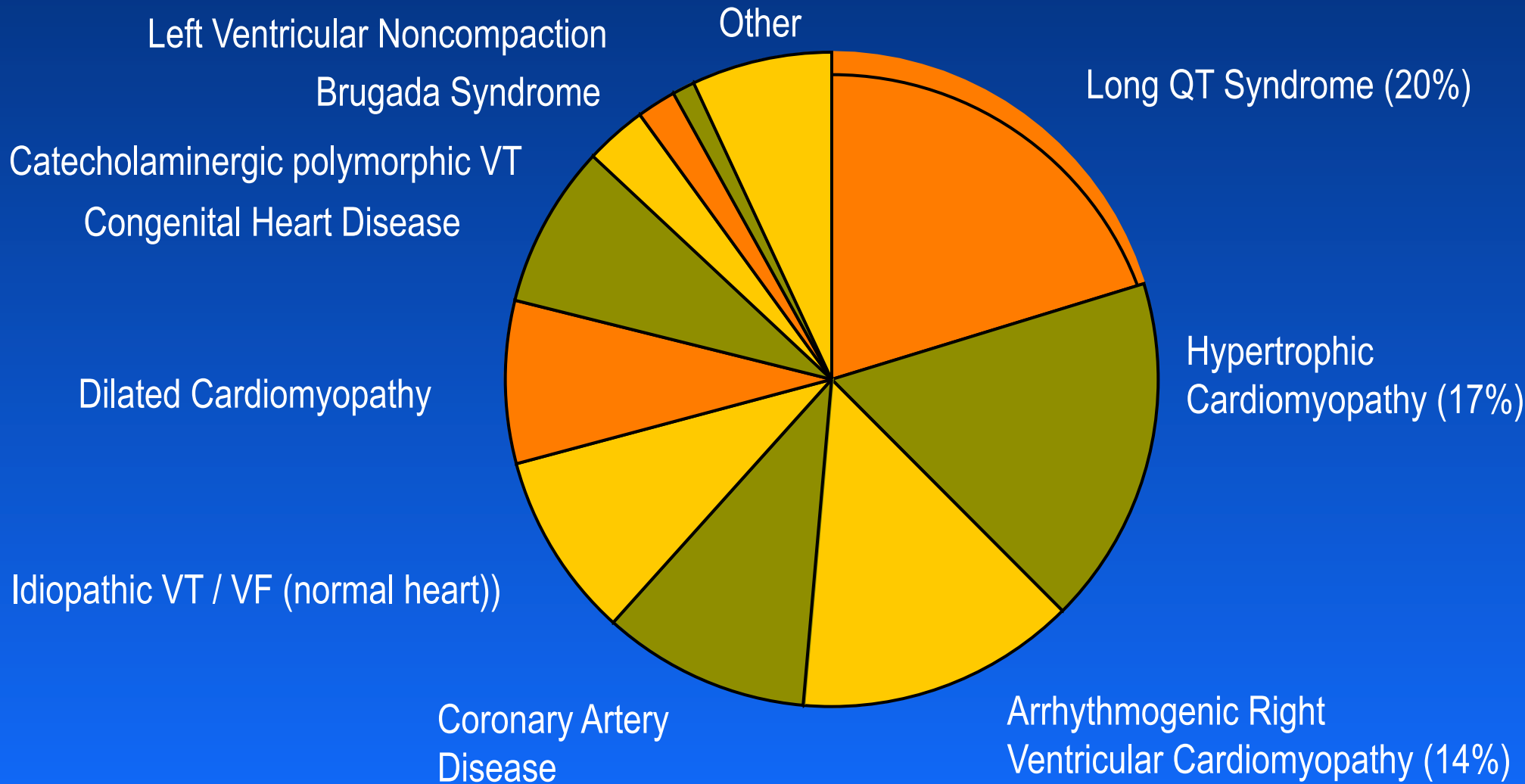
Douglas Zipes, MD  
Indiana University



# Patient Population: Yale Study

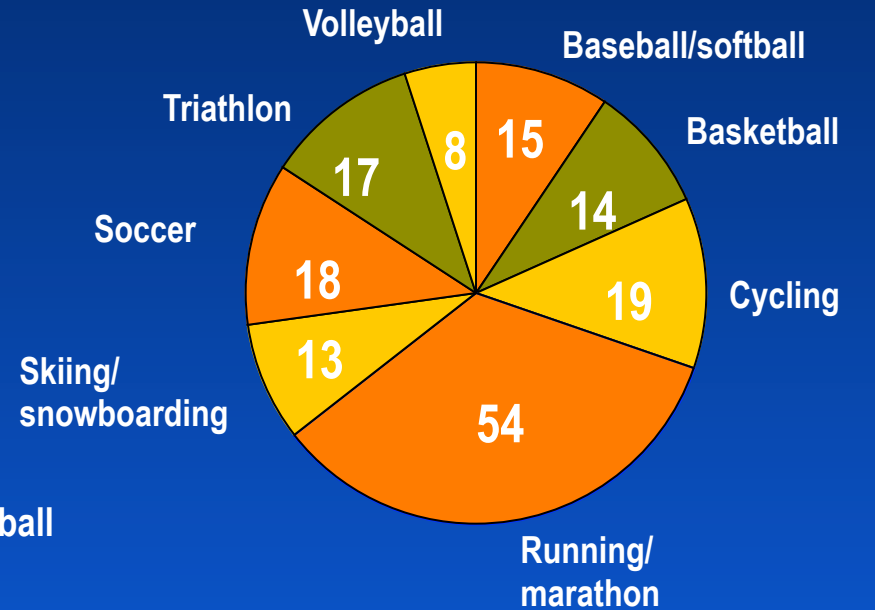
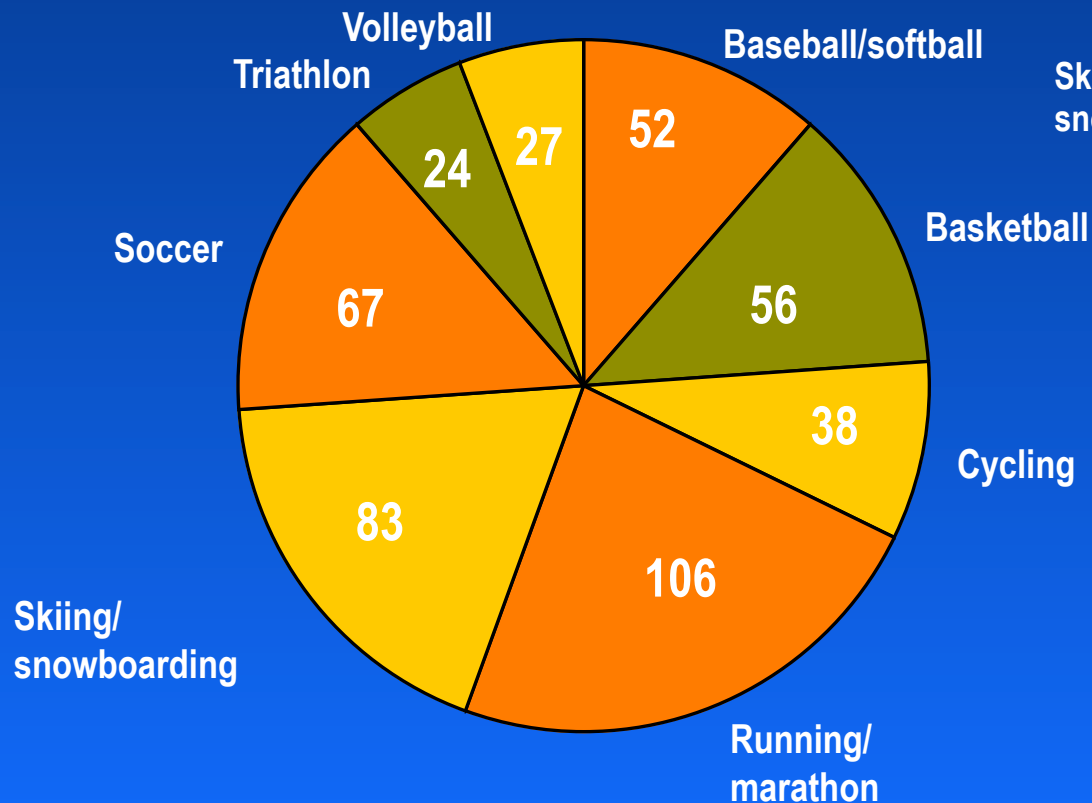
Number	372
Median follow-up, months	31 (21-46)
Age, years	
10-19	89 (24%)
20-39	136 (37%)
40-60	147 (39%)
Male gender	249 (67%)
Caucasian race	349 (94%)
Time since initial ICD implantation, months	27 (12-59)
Ejection fraction, %	60 (50-66)
Taking beta-blocking agents	229 (62%)
ICD indication	
primary prevention	155 (41%)
secondary prevention (102 SCD -- 42 SCD w/ sports)	217 (59%)

# Cardiac Diagnoses



# Patient Population: Sports Participation

All athletes

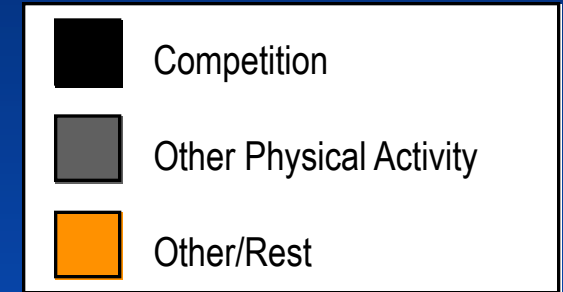
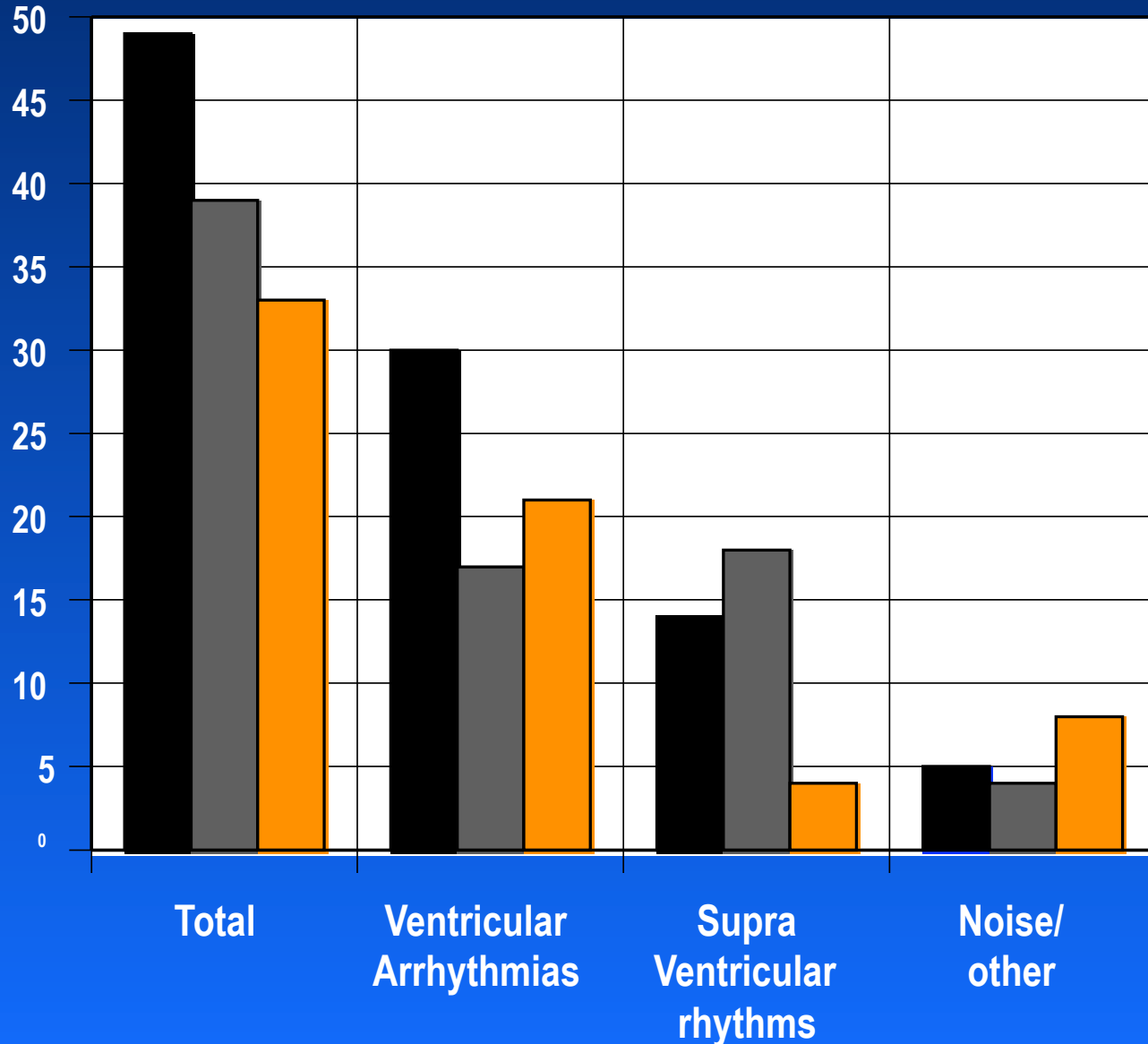


Elite Athletes

# Results: Primary Endpoints

- Tachyarrhythmic death or externally resuscitated tachyarrhythmia during or after sports: 0
- Injury due to arrhythmia or shock during sports: 0
- 95% confidence interval occurrence of endpoints:
  - 1 year (315 athletes): 0-1.2%
  - 2 years (243 athletes): 0-1.5%

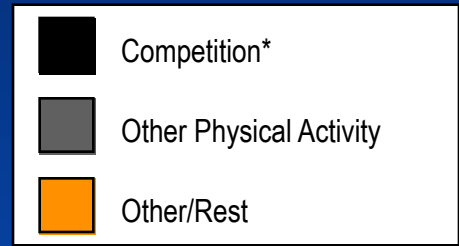
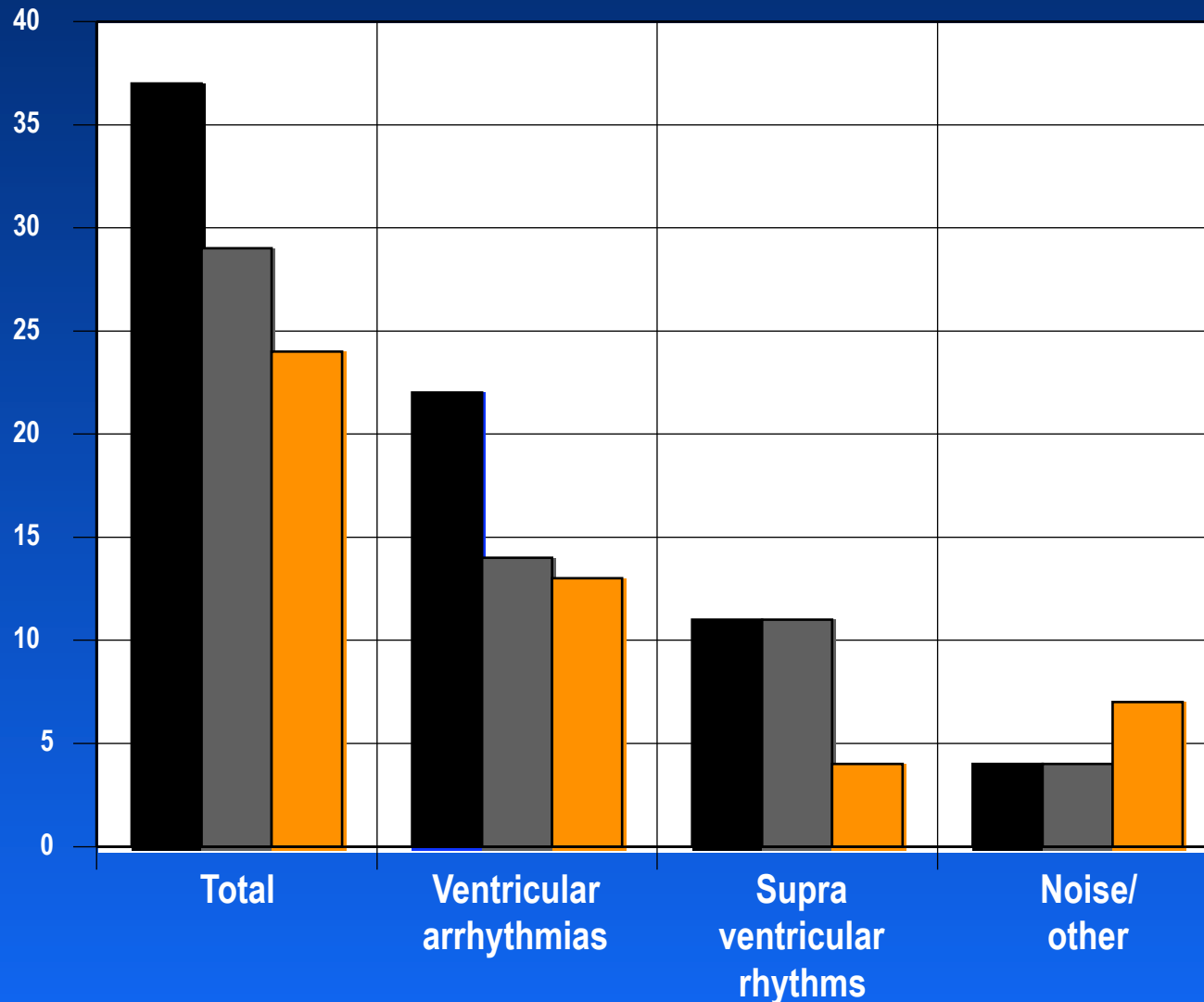
# Shocks Received (121)



\*includes practice, post-competition/practice



# Individuals receiving shocks (77 pts)

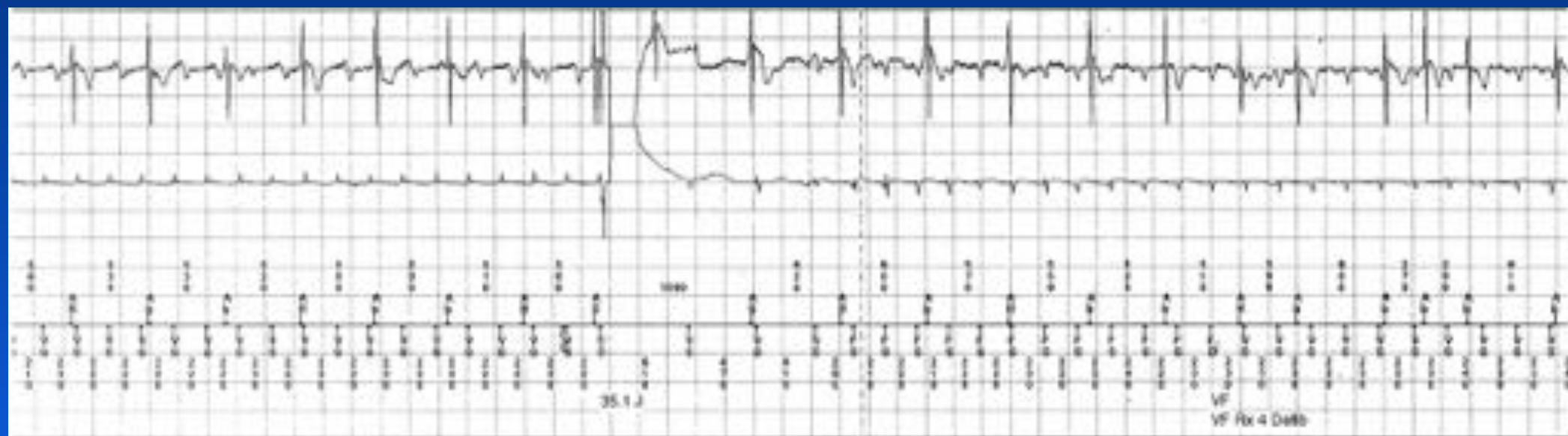


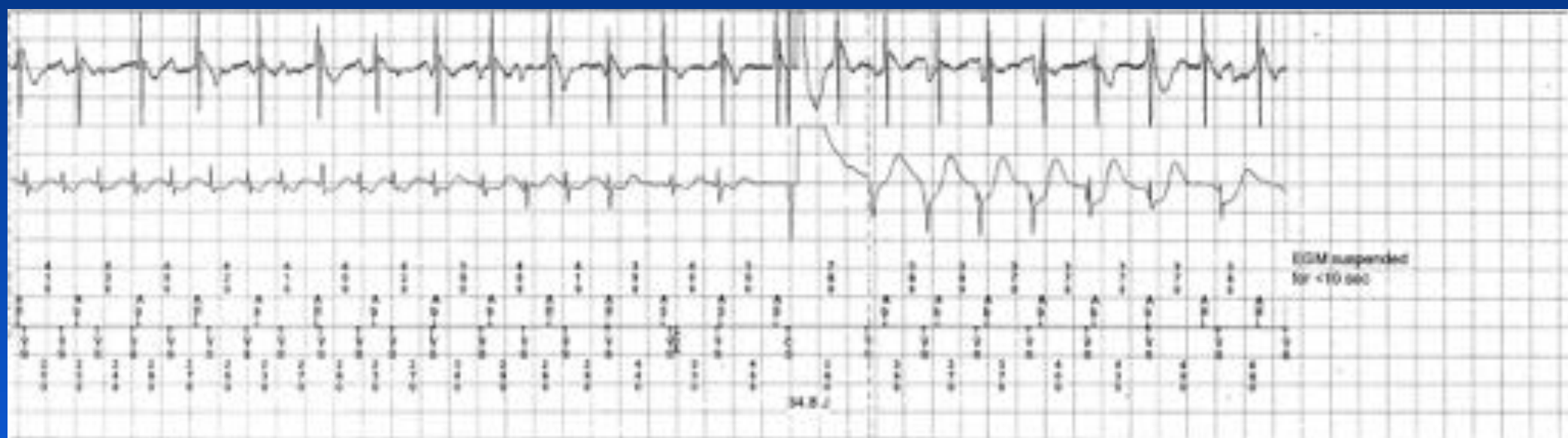
\*includes practice, post-competition/practice

# Ventricular arrhythmias requiring multiple shocks for termination

Sex	Age	Cardiac Dx	Primary Sport	Activity	Activity Type	# of shocks
M	28	Idiopathic VF	Ultimate Frisbee	Ultimate Frisbee	Competition	5
F	47	Idiopathic VF	Cycling	Cycling	Practice	4
M	44	CAD	Running	Running	Practice	2
M	50	CAD	Cycling	Cycling	Practice	6
M	57	CAD	Tennis, Basketball	Walking	Physical Activity	6
F	16	CPVT	Lacrosse Field hockey	Running	Post-physical activity	3
				Running	Post-physical activity	4
M	15	HCM	Baseball	Socializing	Other	2

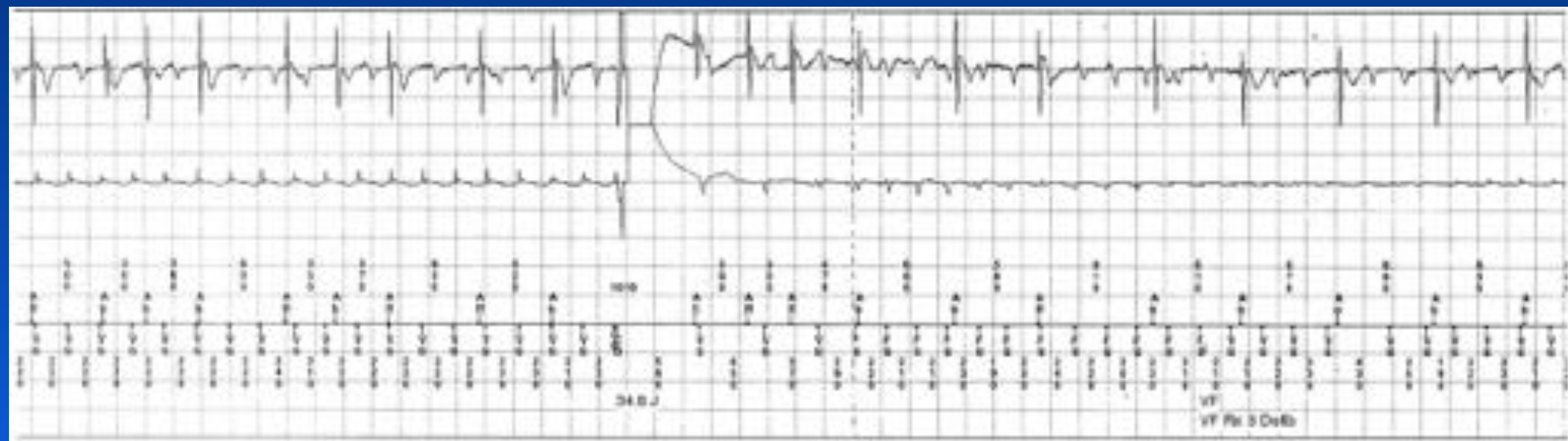
**CAD S/P PCI; EF 40%;  
Meds Sotalol 80 mg bid  
Occurred while walking**











# Implications of Registry Data

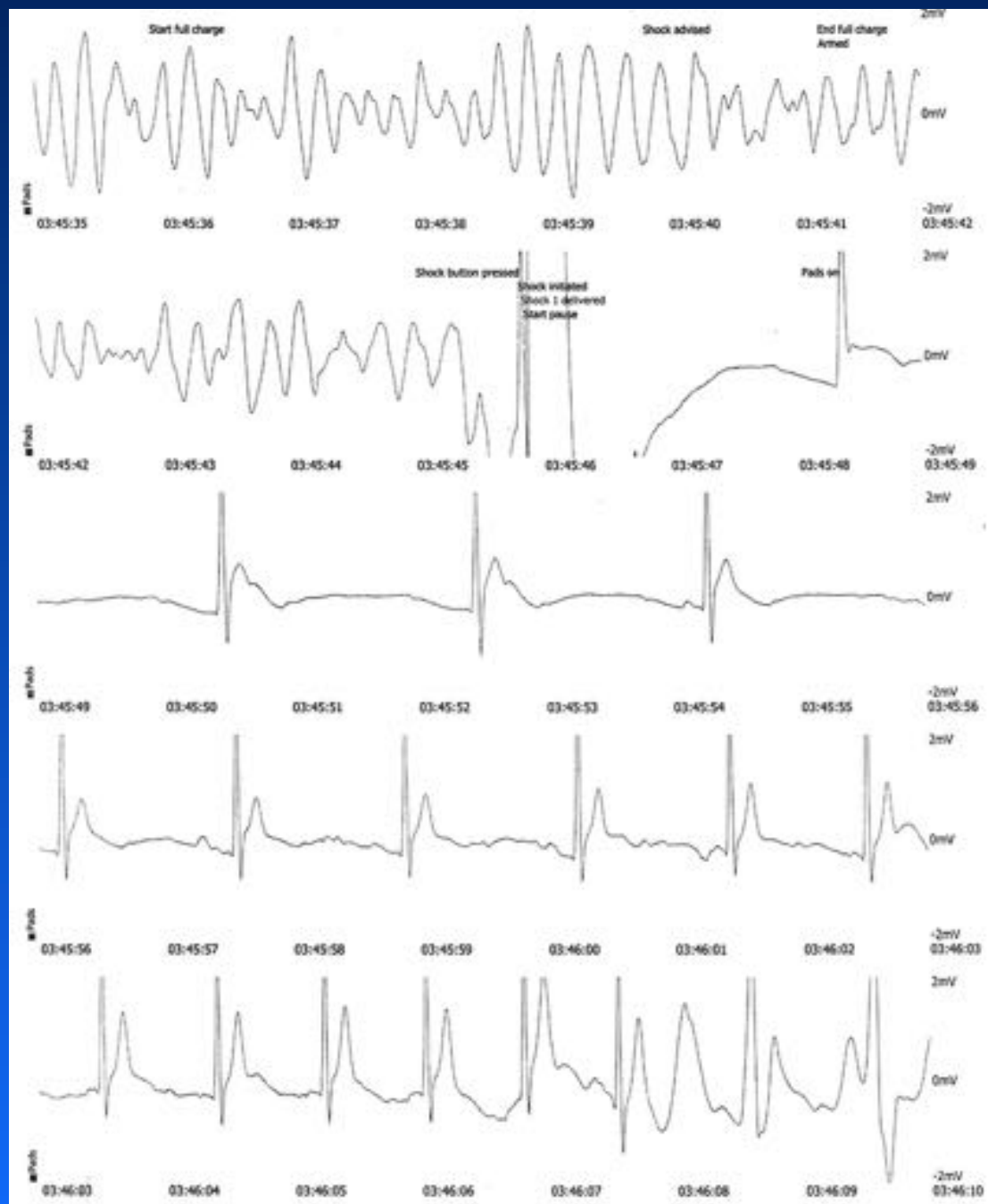
- Many athletes engage in sports with ICD without physical harm
- ICD shocks occurred but there were no tachyarrhythmic deaths, resuscitated cardiac arrests or injuries related to sports participation
- Athletic participation for these patients is an issue of quality of life: shocks can decrease Q of L, but so can sports restriction
- Caveats: patients with multiple shocks should restrict exercise until situation stabilized (includes patients with CPVT, idiopathic VF and CAD)

# **What happens in U.S. When Patients are Disqualified?**

- Physician shopping is common

# EN: Tennessee BB player 2009

- 21 Nigerian male in previous good health
- Running laps after practice, collapsed, resuscitated by trainers with Phillips Heart Start
- Had been cleared to play BB even after abn EKG noted
- Post arrest: normal CTA and normal HCM genetic testing
- Dx apical HCM and received single chamber ICD
- Played BB at University of New Mexico: turned down by Tennessee and Indiana





Originally Published: May 18, 2010

Recommend

63

retweet

46

# Negedu moves on after brush with death

Tennessee and Indiana refused to take the risk, but Nigerian welcomed at New Mexico



By Andy Katz  
ESPN.com  
Archive

Email Print Comments 26

Immanuel Negedu remembers the only thing he ate or drank on Sept. 28, 2009, was a milk shake. He can describe everything he did that morning and early afternoon, highlighting his weight lifting and workout sessions at the University of Tennessee's indoor football practice facility.

But he won't ever remember that moment when his heart stopped during a cardiac arrest, and he collapsed on the field before UT trainer Chad Newman and director of sports medicine Jason McVeigh heroically brought Negedu back to life with CPR and an automatic external defibrillator.

Remarkably, just seven-plus months later and after an internal cardiac defibrillator (ICD) was implanted in his chest, Negedu will play basketball again.

Klenck said he called doctors around the country and within the SLC to gauge public opinion on the subject. Negedu had already gone to see another specialist in Cleveland, seeking other opinions. He also got another opinion in Los Angeles from noted cardiologist Dr. David S. Cannom, the director of cardiology at Good Samaritan Hospital. Cannom had cleared former Pepperdine player Will Kimble to play at UTEP after the Waves wouldn't let Kimble return to the court after collapsing in 2002. Cannom told Kimble that his ICD implant would allow him to play competitive sports again.

[ ] Enlarge



Cliff Welch/Icon SMI

**Negedu's promising career at Tennessee was cut short after suffering a cardiac arrest last fall.**



Matthew Emmons/US Presswire

**Negedu hasn't competed in a game since Tennessee's first-round matchup with Oklahoma State in the 2009 NCAA tournament.**

# Guidelines: what to do?

- Need to maintain high level of expertise on BC and ESC guidelines
- Attempt to take in consideration new data eg Mayo study and Yale study
- Need to allow some level of carefully thought out compromise for patients at known risk who with their family and physician desire to play anyway
- Need to get new BC guidelines published



ID:001469777

29-SEP-2009 01:42:15

UNIV OF TN MED CTR-ER ROUTINE RECORD

23-OCT-1988 (20 yr)  
 Male Black  
 Room 5759  
 Loc.3

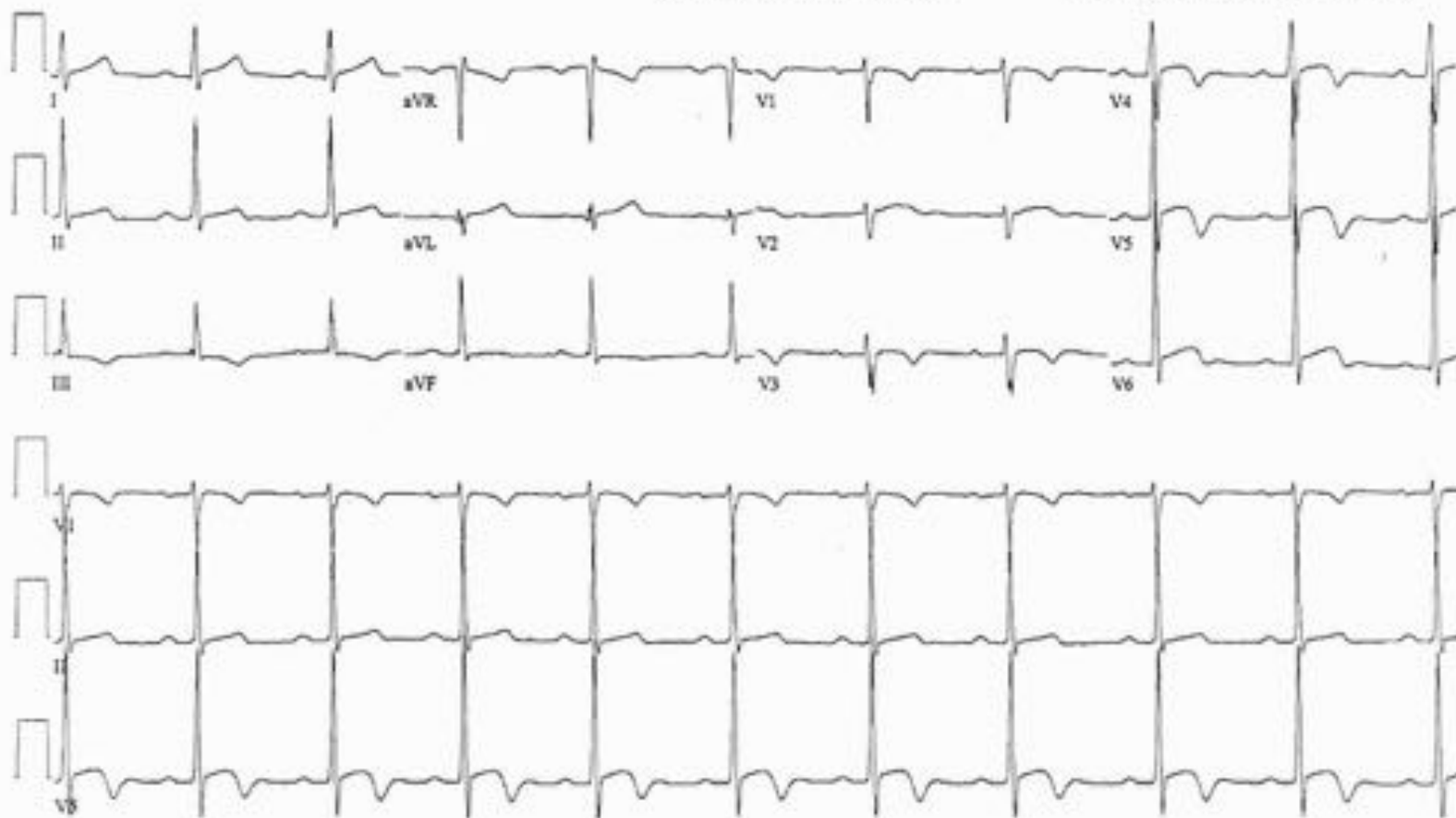
Vent. rate	62	BPM
PR interval	226	ms
QRS duration	98	ms
QT/QTc	446/452	ms
P-R-T axm	44 69	-6

Sinus rhythm with 1st degree A-V block  
 ST elevation, consider early repolarization, pericarditis, or injury  
 ST & T wave abnormality, consider anterolateral ischemia  
 Abnormal ECG  
 When compared with ECG of 28-SEP-2009 16:13,  
 No significant change was found  
 Confirmed by SCOTT, MD, CHRISTOPHE (108), editor KING, JENNIFER (19) on 9/29/2009 8:43:02 AM

Technician: BW  
 Test ind: abnormal ekg

Referred by: No Referring Physician

Confirmed By: CHRISTOPHE SCOTT, MD



25mm/s 10mm/mV 40Hz 7.1.1 12SL 237 CID: 2

EID:19 EDT: 08:43 29-SEP-2009 ORDER: 30805048 ACCOUNT: 1469775000

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**36TH BETHESDA CONFERENCE**

Introduction: Eligibility  
Recommendations for Competitive Athletes With  
Cardiovascular Abnormalities—General Considerations

Barry J. Maron, MD, FACC, *Co-Chair*  
Douglas P. Zipes, MD, MACC, *Co-Chair*

“Although effective for sudden death prevention in observational studies, the unique physiologic milieu associated with competitive athletic activities, including intravascular volume and electrolyte disturbances, neurohormonal activity, and the potential for myocardial ischemia make the absolute reliability of ICDs in such settings **unpredictable.**”

“Although differences of opinion exist and little direct evidence is available, the panel asserts that the presence of an ICD (whether for primary or secondary prevention of sudden death) should **disqualify** athletes from most competitive sports (with the exception of low-intensity, class IA), including those that potentially involve bodily trauma.



Increasing Static Component 

I. Low (<20% MVC)  
 II. Moderate (20-50% MVC)  
 III. High (>50% MVC)

Bobsledding/Luge, Field events (throwing), Gymnastics, Martial arts, Sailing, Sport climbing, Water skiing, Weight lifting, Windsurfing	Body building, Downhill skiing, Skateboarding, Snowboarding, Wrestling	Boxing, Canoeing/Kayaking, Cycling, Decathlon, Rowing, Speed-skating, Triathlon
Archery, Auto racing, Diving, Equestrian, Motorcycling	American football, Field events (jumping), Figure skating, Rodeoing, Rugby, Running (sprint), Surfing, Synchronized swimming	Basketball, Ice hockey, Cross-country skiing (skating technique), Lacrosse, Running (middle distance), Swimming, Team handball
Billiards, Bowling, Cricket, Curling, Golf, Riflery	Baseball/Softball, Fencing, Table tennis, Volleyball	Badminton, Cross-country skiing (classic technique), Field hockey, Orienteering, Race waling, Racquetball/ Squash, Running (long distance), Soccer, Tennis

A. Low (<40% Max O<sub>2</sub>)

B. Moderate (40-70% Max O<sub>2</sub>)

C. High (>70% Max O<sub>2</sub>)

Increasing Dynamic Component 

## 36TH BETHESDA CONFERENCE

### Introduction: Eligibility Recommendations for Competitive Athletes With Cardiovascular Abnormalities—General Considerations

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“ Indeed, the managing physician with particular knowledge regarding a given athlete’s cardiovascular abnormality, psychological response to competition, and other medically relevant factors may choose to adopt somewhat different recommendations in selected individuals.”

12:21:06 pm

4V1c-5 58Hz

1635MHz 160mm

CARDIAC

NTHI General

60dB T1/ 0/1/4

Gain= 2dB Δ=4

Store in progress

1:17:31

HR= 83bpm



# Follow-Up

- Median follow-up: 31 mos (21-46 mos)
- 21 did not complete study:
  - 9 lost to follow up (all confirmed alive)
  - 6 withdrew
  - 4 developed worsening cardiac or medical conditions precluding sports
  - 2 died
    - 52 yo cyclist with CAD died at work (desk job) after receiving multiple shocks
    - 34 yo volleyball/softball player with familial cardiomyopathy died during CHF hospitalization

# Did ICD Shocks Affect Sports Participation?

- 37 received ICD shocks during sports
  - 4 stopped sports completely
  - 7 stopped one or some sports
- 5 patients stopped at least one sport due to shocks received at other times

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# **Arrhythmogenic Right Ventricular Cardiomyopathy (ARVC)**

## *Recommendation:*

1. Athletes with probable or definite diagnosis of ARVC should be excluded from most competitive sports, with the possible exception of those of low intensity (class IA)



**Association of competitive and recreational sport participation with cardiac events in patients with arrhythmogenic right ventricular cardiomyopathy: results from the North American multidisciplinary study of arrhythmogenic right ventricular cardiomyopathy**

Anne-Christine Ruwald<sup>1,2\*</sup>, Frank Marcus<sup>3</sup>, N.A. Mark Estes III<sup>4</sup>, Mark Link<sup>4</sup>, Scott McNitt<sup>1</sup>, Bronislava Polonsky<sup>1</sup>, Hugh Calkins<sup>5</sup>, Jeffrey A. Towbin<sup>6</sup>, Arthur J. Moss<sup>1</sup>, and Wojciech Zareba<sup>1</sup>

- LaGerche showed that endurance exercise is associated with isolated pronounced dilation of the RV and decreased function
- Endurance competitive exercise might promote RV changes compatible with the diagnosis of ARVC with a low frequency of genotype positive individuals
- Dilation of the RV associated with competitive/endurance exercise may lead to excessive myocardial damage and fibrofatty replacement of the RV
- Larger RV volumes were only seen in patients who participated in competitive sports eg. running, biking, basketball, soccer. No risk for high dynamic sports on a recreational level while significant risk on a competitive level



## Association of competitive and recreational sport participation with cardiac events in patients with arrhythmogenic right ventricular cardiomyopathy: results from the North American multidisciplinary study of arrhythmogenic right ventricular cardiomyopathy

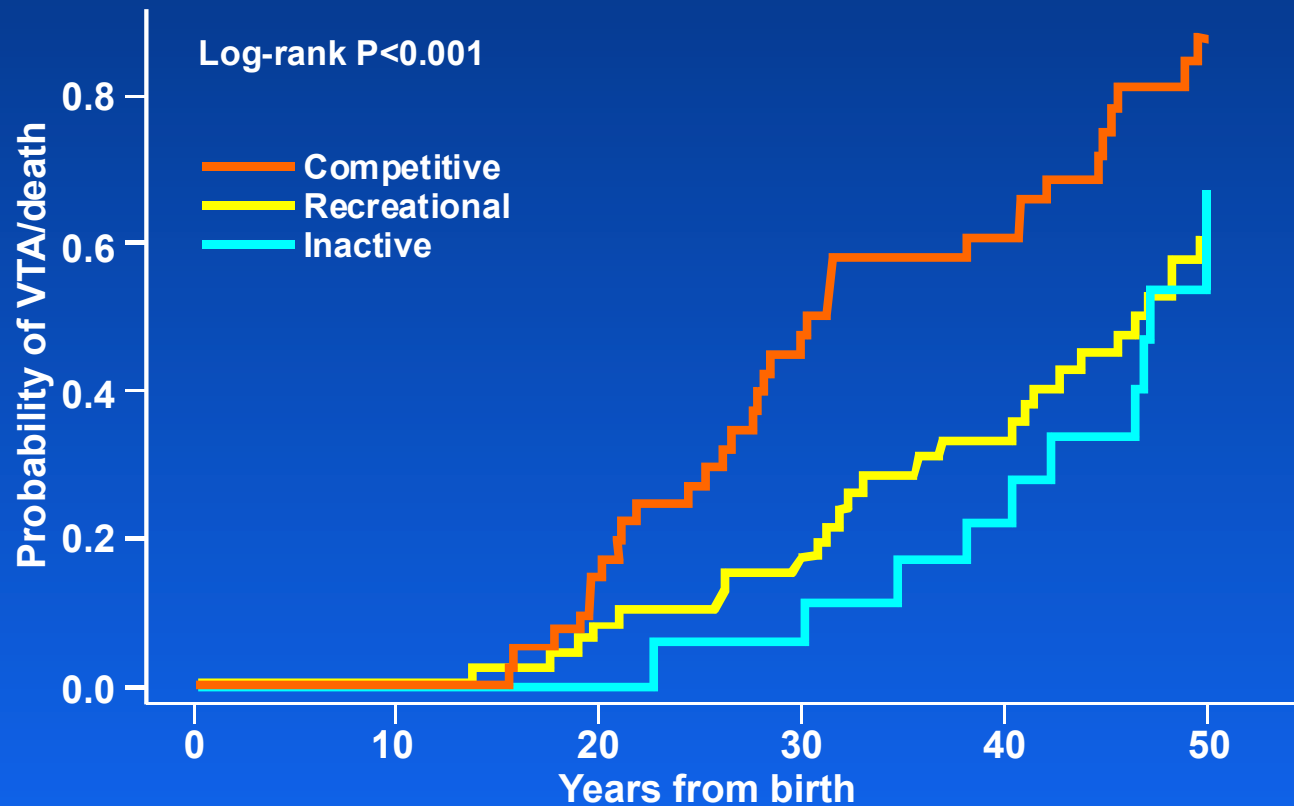
Anne-Christine Ruwald<sup>1,2\*</sup>, Frank Marcus<sup>3</sup>, N.A. Mark Estes III<sup>4</sup>, Mark Link<sup>4</sup>, Scott McNitt<sup>1</sup>, Bronislava Polonsky<sup>1</sup>, Hugh Calkins<sup>5</sup>, Jeffrey A. Towbin<sup>6</sup>, Arthur J. Moss<sup>1</sup>, and Wojciech Zareba<sup>1</sup>

- 108 patients with ARVC according to 2010 task force criteria
- Study patients were questioned about exercise level prior to and after ARVC diagnosis with 3 categories of sports: competitive (41), recreational (48) and inactive (19)
- Competitive sport was associated with significantly higher risk of SCD compared to recreational sport (HR 1.99) and inactive patients (HR 2.05)
- Symptoms developed at an earlier age in competitive athletes

**Association of competitive and recreational sport participation with cardiac events in patients with arrhythmogenic right ventricular cardiomyopathy: results from the North American multidisciplinary study of arrhythmogenic right ventricular cardiomyopathy**

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# Probability of VTA/death from Birth by Sports Level



Number of patients at risk

41	41 (0.00)	35 (0.15)	20 (0.47)	15 (0.61)	4 (0.87)
48	48 (0.00)	43 (0.08)	37 (0.17)	29 (0.33)	15 (0.60)
19	19 (0.00)	19 (0.00)	17 (0.05)	14 (0.22)	5 (0.67)